

Non-Traditional Financing Programs Mergers & Acquisitions Turnaround Consulting Financial Management Services

## **PPP Loan Application:**

Corporation- S-Corp or C-Corp

## **Required Documents:**

All businesses of this type should provide the following:	<ul> <li>Last 6 months of bank statements for the business account(s), as well as any month-to-date statements you may have</li> <li>Voided check</li> <li>Color copy of government issued ID (front and back)</li> <li>Organizational Documents*</li> <li><u>2019 IRS Form W-3</u></li> <li><u>2019 IRS Form 940</u></li> </ul>
If you have employees outside the US	<u>W-2s</u> for employees living abroad
If you have employees making over \$100,000	<u>W-2s</u> for employees making over \$100K

**\*Examples include:** Articles of Incorporation, Certificate of Existence, Certificate of Organization, State LLC Agreement, Certificate of Formation or Articles of Information.

## Required Information:

Business Name	Social Security Number
Legal Name	Job Title
Business Phone Number	Business Address
Number of Employees as of	Home Address
2/15/2020	Date of Birth
<ul> <li>Tax Identification Number (9-digit)**</li> </ul>	Personal Phone Number
<ul> <li>NAICS Code (6-digit)***</li> </ul>	Ownership Percentage of Business
Business Start Date	
Citizenship Status	

**\*\*Please Note:** This is a number that was given to you by the government when you registered your business.

**\*\*\*Please Note:** NAICS is a classification system used for collecting, analyzing and publishing statistical data. It is self-assigned, meaning an individual or business selects their own code that best depicts their primary business activity. <u>Click here</u> to determine your NAICS code for the application.